

PRIVATE
MEDIA GROUP, INC.

Sale of Copyright and Common Law Copyright Rights

Whereas, Milcap Media Limited, Milcap Publishing Group, a corporation organized under the laws of Cyprus, located and doing business at Office 1002, 10th Floor, Nicolaou Pentadromos Centre, Thessalonikis Street, 3025 Limassol, Cyprus and Private USA (collectively the "Seller"), Is the owner of the following U.S. Copyrights, listed below, are registered in the United States (collectively the "Copyrights");

Whereas, FraserSide IP LLC (Buyer), a Limited Liability Company organized under the laws of the State of Iowa, doing business at 837 Central Avenue, Northwood, Iowa; and

Whereas Seller desires to transfer and FraserSide IP LLC desires to acquire all of Assignor's rights in and to the United States Copyrights, common law copyrights and the goodwill symbolized thereby;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Seller hereby sells, assigns, transfers and conveys to Buyer all of its right, title, and interest in and to the Copyrights, together with the goodwill of the business associated with the Copyrights, the same to be held and enjoyed by Buyer, its successors, assigns, and other legal representatives.

Seller further conveys to Buyer all right to sue for and receive all damages accruing from past infringements of the Copyrights herein assigned.

Seller represents it is the legal owner of all right, title and interest in and to the Copyrights and has the right to sell the Copyrights and that there are no pending legal proceedings impairing the transferability of the Copyrights.

These Assignments shall be binding upon the parties, their successors and/or assigns, and all others acting by, through, with or under their direction, and all those in privity therewith.

The parties agree to take any further action and execute any documents required to effect the purposes of this Assignment.

Milcap Media Limited
Milcap Publishing Group
Private USA

BY: 

Title: Authorized Signatory

Dated: 12/08/2010

FraserSide IP LLC

BY: 

Title: Authorized Signatory

Dated: 12/08/2010

TITLE	REGISTRATION #	REGISTRANT
AMANDA'S DIARY 4	PA0000956750	Private USA / Milcap Media Limited
AMANDA'S DIARY 5	PA0000956747	Private USA / Milcap Media Limited
BLONDES ON FIRE (PRIVATE SPECIAL EDITION 18)	PA0000990728	Private USA / Milcap Media Limited
CALL GIRL	PA0000990729	Private USA / Milcap Media Limited
CUM SHOT DELUXE NO 2	PA0000984600	Private USA / Milcap Media Limited
DANGEROUS THINGS - PRIVATE/PENTHOUSE MOVIE 3	PA0001001601	Private USA / Milcap Media Limited
DANGEROUS THINGS 2 - PRIVATE/PENTHOUSE MOVIE 4	PA0001020248	Private USA / Milcap Media Limited
DOMESTIC AFFAIRS	PA0000984595	Private USA / Milcap Media Limited
DOUBLE CONFUSION	PA0000984593	Private USA / Milcap Media Limited
FASHION - PRIVATE/PENTHOUSE MOVIES 2	PA0001003424	Private USA / Milcap Media Limited
FETISH THERAPY	PA0000776233	Private USA / Milcap Media Limited
GAIA 5	PA0001044971	Private USA / Milcap Media Limited
GAIA 6	PA0001044966	Private USA / Milcap Media Limited
HELL, WHORES AND HIGH HEELS (PRIVATE VIDEO DELUXE 10)	PA0001001580	Private USA / Milcap Media Limited
HORNY HOUSEWIVES 1	PA0000776241	Private USA / Milcap Media Limited
HORNY HOUSEWIVES 2	PA0000776248	Private USA / Milcap Media Limited
HORNY HOUSEWIVES 3	PA0000984660	Private USA / Milcap Media Limited
HORNY HOUSEWIVES 4	PA0000984579	Private USA / Milcap Media Limited
HORNY HOUSEWIVES 6	PA0000990706	Private USA / Milcap Media Limited
HORNY HOUSEWIVES 7	PA0001003423	Private USA / Milcap Media Limited
HORNY HOUSEWIVES 8	PA0001001581	Private USA / Milcap Media Limited
HORNY HOUSEWIVES 9	PA0001020246	Private USA / Milcap Media Limited
HOUSE OF LOVE - PRIVATE GOLD 40	PA0000990722	Private USA / Milcap Media Limited
MATADOR	PA0000984665	Private USA / Milcap Media Limited
MATADOR 2	PA0000984575	Private USA / Milcap Media Limited
MATADOR 3	PA0000990723	Private USA / Milcap Media Limited
MATADOR 4	PA0000990707	Private USA / Milcap Media Limited
MATADOR 5 - SEX TRIP	PA0001003434	Private USA / Milcap Media Limited
MATADOR 6 - DIRTY MEN AT WORK	PA0001001603	Private USA / Milcap Media Limited
MATADOR 7	PA0001020244	Private USA / Milcap Media Limited
MY FIRST TIME	PA0000956744	Private USA / Milcap Media Limited
NIKKI ANDERSSON THE STORY	PA0000956746	Private USA / Milcap Media Limited
PEEPSHOW SPECIAL 1	PA0000955893	Private USA / Milcap Media Limited
PEEPSHOW SPECIAL 10	PA0001009999	Private USA / Milcap Media Limited
PEEPSHOW SPECIAL 2	PA0000948429	Private USA / Milcap Media Limited
PEEPSHOW SPECIAL 3	PA0000956745	Private USA / Milcap Media Limited
PEEPSHOW SPECIAL 4	PA0000776118	Private USA / Milcap Media Limited
PEEPSHOW SPECIAL 5	PA0000984658	Private USA / Milcap Media Limited
PEEPSHOW SPECIAL 6	PA0000984592	Private USA / Milcap Media Limited
PEEPSHOW SPECIAL 7	PA0000990709	Private USA / Milcap Media Limited
PEEPSHOW SPECIAL 8	PA0000990703	Private USA / Milcap Media Limited
PEEPSHOW SPECIAL 9	PA0001001602	Private USA / Milcap Media Limited
PIRATE VIDEO DELUXE 11	PA0001020245	Private USA / Milcap Media Limited
PIRATE VIDEO DELUXE 7 - TANYA HYDE'S LONDON CALLING	PA0000990727	Private USA / Milcap Media Limited
PIRATE VIDEO DELUXE 8	PA0000990701	Private USA / Milcap Media Limited
PRIVATE BLACK LABEL 10	PA0000984599	Private USA / Milcap Media Limited

Transfer of Copyright and Common Law Copyright Rights

2 of 5

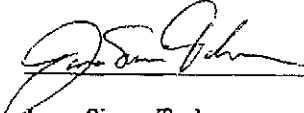
PRIVATE BLACK LABEL 11	PA0000990705	Private USA / Milcap Media Limited
PRIVATE BLACK LABEL 12 - JULIA	PA0000990720	Private USA / Milcap Media Limited
PRIVATE BLACK LABEL 13 - VIRTUAL SEX	PA0001001582	Private USA / Milcap Media Limited
PRIVATE BLACK LABEL 14 - ERICA	PA0001010005	Private USA / Milcap Media Limited
PRIVATE BLACK LABEL 9 - SEX SHOT	PA0000984659	Private USA / Milcap Media Limited
PRIVATE CASTINGS 21	PA0000990711	Private USA / Milcap Media Limited
PRIVATE GEOGRAPHIC	PA0000785464	Private USA / Milcap Media Limited
PRIVATE GOLD 32 - LETAL INFORMATION	PA0001044972	Private USA / Milcap Media Limited
PRIVATE GOLD 38 - NETWORK -	PA0000984661	Private USA / Milcap Media Limited
PRIVATE GOLD 41 - MADNESS	PA0000990719	Private USA / Milcap Media Limited
PRIVATE GOLD 42 - MADNESS 2	PA0001003430	Private USA / Milcap Media Limited
PRIVATE GOLD 43 - NO SUN, NO FUN	PA0001001585	Private USA / Milcap Media Limited
PRIVATE GOLD 44 - RIVIERA	PA0001020247	Private USA / Milcap Media Limited
PRIVATE SPECIAL EDITION 19 - PRIVATE BACKSTAGE	PA0001003435	Private USA / Milcap Media Limited
PRIVATE SPECIAL EDITION 21	PA0001020243	Private USA / Milcap Media Limited
RUBBER KISS	PA0000776235	Private USA / Milcap Media Limited
SEX SLIDER - PRIVATE MOVIES 1	PA0000984688	Private USA / Milcap Media Limited
SEX THERAPY	PA0000776242	Private USA / Milcap Media Limited
SEX THERAPY 2	PA0000776243	Private USA / Milcap Media Limited
SOLID GOLD 1	PA0000948460	Private USA / Milcap Media Limited
SOLID GOLD 2	PA0000948439	Private USA / Milcap Media Limited
START YOUR ENGINES (PRIVATE SPECIAL EDITION 20)	PA0001001583	Private USA / Milcap Media Limited
STORY NO 2 - TANIA RUSSOF	PA0000976223	Private USA / Milcap Media Limited
SUPER FUCKERS 1	PA0000984594	Private USA / Milcap Media Limited
SUPER FUCKERS 2	PA0000990734	Private USA / Milcap Media Limited
SUPER FUCKERS 3	PA0000990712	Private USA / Milcap Media Limited
SUPER FUCKERS 4	PA0001001579	Private USA / Milcap Media Limited
SUPER FUCKERS 5	PA0001010004	Private USA / Milcap Media Limited
SUPER FUCKERS SPECIAL EDITION	PA0000990730	Private USA / Milcap Media Limited
TANYA HYDE'S TWISTED DREAMS	PA0000984581	Private USA / Milcap Media Limited
THE BRIDE WORE BLACK (PRIVATE VIDEO DELUXE 9)	PA0001003431	Private USA / Milcap Media Limited
THE GIGOLO		Private USA / Milcap Media Limited
URANUS EXPERIMENT 2	PA0000956742	Private USA / Milcap Media Limited
URANUS EXPERIMENT 3	PA0000776170	Private USA / Milcap Media Limited
XXX NO 1	PA0000948440	Private USA / Milcap Media Limited
XXX NO 10	PA0001009998	Private USA / Milcap Media Limited
XXX NO 2	PA0000948432	Private USA / Milcap Media Limited
XXX NO 3	PA0000956748	Private USA / Milcap Media Limited
XXX NO 4	PA0000776171	Private USA / Milcap Media Limited
XXX NO 5	PA0000984664	Private USA / Milcap Media Limited
XXX NO 6	PA0000984596	Private USA / Milcap Media Limited
XXX NO 7	PA0000990710	Private USA / Milcap Media Limited
XXX NO 8	PA0000990708	Private USA / Milcap Media Limited
XXX NO 9	PA0001001578	Private USA / Milcap Media Limited
ZODIAC	PA0000956743	Private USA / Milcap Media Limited
GAIA 1 - LES OBSTACLES DE L'AMOUR	PA0000926222	Private USA / Milcap Publishing Group
GAIA 2 - IRRESISTIBLE SILVIE	PA0000926226	Private USA / Milcap Publishing Group
GAIA 3 - WEEKEND IN BOLOGNA	PA0000926221	Private USA / Milcap Publishing Group
PRIVATE BIG PACK 1	PA0000897220	Private USA / Milcap Publishing Group

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3 of 5

PRIVATE BIG PACK 2	PA0000897013	Private USA / Milcap Publishing Group
PRIVATE GOLD 5 - CAPE TOWN	PA0000926228	Private USA / Milcap Publishing Group
PRIVATE GOLD 6 - CAPE TOWN 2	PA0000926220	Private USA / Milcap Publishing Group
PRIVATE STORIES 10	PA0000897066	Private USA / Milcap Publishing Group
PRIVATE STORIES 11	PA0000897217	Private USA / Milcap Publishing Group
PRIVATE STORIES 12	PA0000897219	Private USA / Milcap Publishing Group
PRIVATE STORIES 13	PA0000897221	Private USA / Milcap Publishing Group
PRIVATE STORIES 14	PA0000897076	Private USA / Milcap Publishing Group
PRIVATE STORIES 15	PA0000897068	Private USA / Milcap Publishing Group
PRIVATE STORIES 16	PA0000897218	Private USA / Milcap Publishing Group
PRIVATE STORIES 17	PA0000897069	Private USA / Milcap Publishing Group
PRIVATE STORIES 18	PA0000897071	Private USA / Milcap Publishing Group
PRIVATE STORIES 19	PA0000897012	Private USA / Milcap Publishing Group
PRIVATE STORIES 20	PA0000897073	Private USA / Milcap Publishing Group
PRIVATE STORIES 21	PA0000897072	Private USA / Milcap Publishing Group
PRIVATE STORIES 22	PA0000897075	Private USA / Milcap Publishing Group
PRIVATE STORIES 23	PA0000897067	Private USA / Milcap Publishing Group
PRIVATE STORIES 24	PA0000897077	Private USA / Milcap Publishing Group
PRIVATE STORIES 25	PA0000897070	Private USA / Milcap Publishing Group
PRIVATE STORIES 7	PA0000897074	Private USA / Milcap Publishing Group
PRIVATE STORIES 8	PA0000897215	Private USA / Milcap Publishing Group
PRIVATE STORIES 9	PA0000897078	Private USA / Milcap Publishing Group
A STUDY IN SEX (PRIVATE GOLD 1)	PA0000792710	Odyssey Group Video / Milcap Publishing
APOCALYPSE CLIMAX (PRIVATE FILM 25)	PA0000792705	Odyssey Group Video / Milcap Publishing
APOCALYPSE CLIMAX 2 - THE FINAL ECSTASY	PA0000799688	Odyssey Group Video / Milcap Publishing
ARROWHEAD	PA0000756047	Odyssey Group Video / Milcap Publishing
GIGOLO 2	PA0000799684	Odyssey Group Video / Milcap Publishing
GIGOLO, THE (PRIVATE FILM 27)	PA0000792720	Odyssey Group Video / Milcap Publishing
PRIVATE GOLD 2	PA0000799686	Odyssey Group Video / Milcap Publishing
PRIVATE GOLD 3 - THE CHASE	PA0000792711	Odyssey Group Video / Milcap Publishing
PRIVATE GOLD 4 - AMAZONAS	PA0000792714	Odyssey Group Video / Milcap Publishing
PRIVATE STORIES 1	PA0000799690	Odyssey Group Video / Milcap Publishing
PRIVATE VIDEO MAGAZINE 22	PA0000756042	Odyssey Group Video / Milcap Publishing
PRIVATE VIDEO MAGAZINE 23	PA0000756050	Odyssey Group Video / Milcap Publishing
PRIVATE VIDEO MAGAZINE 24	PA0000756048	Odyssey Group Video / Milcap Publishing
PRIVATE VIDEO MAGAZINE 26	PA0000792707	Odyssey Group Video / Milcap Publishing
SAMBA THE BRAZILIAN CONNECTION	PA0000756046	Odyssey Group Video / Milcap Publishing
TOWER 3	PA0000756044	Odyssey Group Video / Milcap Publishing
TRIPLE X NO. 1	PA0000756051	Odyssey Group Video / Milcap Publishing
TRIPLE X NO. 2	PA0000756052	Odyssey Group Video / Milcap Publishing
TRIPLE X NO. 3	PA0000792701	Odyssey Group Video / Milcap Publishing
TRIPLE X NO. 4	PA0000792718	Odyssey Group Video / Milcap Publishing
TRIPLE X NO. 5	PA0000792722	Odyssey Group Video / Milcap Publishing
TRIPLE X NO. 6	PA0000798925	Odyssey Group Video / Milcap Publishing
TRIPLE X NO. 7	PA0000792702	Odyssey Group Video / Milcap Publishing
TRIPLE X NO. 8	PA0000792713	Odyssey Group Video / Milcap Publishing
TRIPLE X NO. 9	PA0000792690	Odyssey Group Video / Milcap Publishing

With my signature affixed below, I, Jason Tucker, an authorized representative of Fraserside IP LLC, declare under penalty of perjury that this information and accompanying documents are a true and correct copy of the original document.



Jason Simon Tucker

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